

Terms are conditions

Please note that this form is for informational purposes only and is a high-level status of shipping around the world

The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.

Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.

If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.

Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.

Logistics Heat Map - (Rolling 5-month tracking)

Ship Point	June '26	July '26	August '26	September '26	October '26
Western Canada					
Eastern Canada					
Australia					
California / USA					
Europe					
New Zealand					
South Africa					
South America					

Legend

	Stable/No issues
	Stable/Minor issues
	Watching
	Warning/Some Issues
	Major issues

Average Transit Times Port to Port (April 1st - Current)

Argentina	38 Days
Australia	40 Days
Chile	38 Days
France	14 Days
Germany	17 Days
Ireland	19 Days
Italy	25 Days
New Zealand	27 Days
Portugal	12 Days
South Africa	54 Days
Spain	19 Days
United Kingdom	11 Days
Transit time Port to Winnipeg DC	
	21-28 Days

General Notes

Canada Wide - 1 June 2026 - Members of the rail union International Brotherhood of Electrical Workers (IBEW) went on strike this past Sunday after failing to reach a contract. Canadian Pacific Kansas City (CPKC) has advised contingency plans have been implemented to maintain operations across Canada and minimal disruption is expected at this time.

Asia - 13 July 2026 - Following the passage of Typhoon Bavi, operations have resumed at container terminals in Taipei, Kaohsiung, Shanghai (Yangshan and Waigaoqiao) and Ningbo-Zhoushan. Ports are now working through vessel and container backlogs accumulated during the disruption period. While terminal operations have largely returned to normal, heavy rainfall, congestion and schedule recovery efforts may continue to impact trucking, feeder services and overall supply chain efficiency, resulting in ongoing delays and extended transit times. Qingdao QQCTU Terminal has also reported temporary disruptions to landside container transportation activities, which may cause localized delays.

Asia - 6 August 2026 - Typhoon Dolphin is expected to pass through the Ryukyu Islands on 7 August before entering the East China Sea, where adverse weather conditions are forecast to affect vessel movements between 7 and 9 August. Current forecasts indicate a potential landfall along the coast between Shanghai and Zhejiang around 9 August, although the track remains subject to change. Severe sea conditions and strong winds may impact vessels transiting the East China Sea, Taiwan Strait and surrounding waters, resulting in schedule adjustments, longer waiting times and possible delays. Temporary port restrictions, disrupted terminal operations and congestion may occur at key ports including Shanghai and Ningbo. Customers should anticipate potential shipment disruptions and extended transit times throughout the coming week.

Asia - 10 August 2026 - Typhoon Dolphin made landfall along the central coast of Zhejiang Province on 9 August late afternoon, bringing heavy rainfall, strong winds and flooding risks across Zhejiang, Shanghai and northern Fujian. Container gate operations were suspended across major terminals at Ningbo-Zhoushan Port from 7 August and at Shanghai's Yangshan and Waigaoqiao terminals from 8 August, with recovery dependent on weather conditions and terminal backlogs. Vessel schedule adjustments, port congestion, trucking delays and longer cargo dwell times can be expected as operations gradually resume. Cargo moving through East China, including the ports of Shanghai and Ningbo, may experience shipment delays and extended transit times throughout the week.

Asia - 11 August 2026 - Typhoon Dolphin has weakened after making landfall, but heavy rainfall, strong winds and localized flooding continue to affect parts of East China. Inland transportation and trucking services may still experience disruptions and delays in affected areas. Port operations at Shanghai and Ningbo-Zhoushan have resumed, with container gate activities gradually restored since 10-11 August. Recovery is expected to take several days as terminals work through cargo backlogs, vessel bunching and schedule disruptions caused by the typhoon. Congestion, high yard utilization and berth delays remain at some terminals. Shanghai is currently experiencing vessel delays of approximately 3-9 days, while Ningbo continues to face schedule recovery challenges. Shipment delays and extended transit times may continue until vessel schedules and terminal operations return to normal.

Asia - 27 August 2026 - Typhoon Saudel is moving across the East China Sea and is forecast to make landfall along the Zhejiang-Fujian coast between 27 and 28 August. Authorities have issued warnings of increasing risks from strong winds, high waves, storm surges and heavy rainfall, which may affect vessel movements, port operations and inland transportation. Ningbo-Zhoushan Port has suspended terminal operations from the evening of 26 August, while Shanghai Port has announced phased restrictions across Yangshan, Waigaoqiao and other port areas beginning in the early hours of 27 August and continuing throughout the day. Vessel schedule adjustments, terminal congestion, trucking delays and shipment disruptions can be expected across Shanghai, Ningbo and other East China gateways as carriers and terminals respond to the evolving weather situation.

Panama Canal - 4 September 2026 – The Panama Canal Authority (ACP) has introduced operational restrictions in response to lower rainfall and reservoir levels associated with the current El Niño weather pattern. Vessel transits continue, but available capacity is gradually being reduced and transit allocation rules are becoming more restrictive.

Measures include fewer daily transit slots for Panamax and Neo-Panamax vessels, tighter controls on booking changes and vessel substitutions, longer cancellation notice requirements and increased emphasis on schedule adherence.

Carriers are expected to adapt their networks as conditions develop, which could affect waiting times, schedule reliability, freight rates and priority or other additional charges. The key factor to watch remains the water level in Gatun Lake, which determines how many vessel transits the canal can support.

The situation may become more constrained approaching the January to March 2027 dry season, although future rainfall could ease some of the pressure. Hillebrand Gori continues to monitor developments and can support customers with routing guidance and transport planning as conditions evolve.

Western Canada

No major misses at this time

13 July 2026 - Customer Advisory – Western Canada Wildfire Update CPKC teams are closely monitoring the wildfires in Western Canada. At this time, the CPKC network is not directly impacted, and trains in the region are operating normally. We will continue to closely monitor conditions and are prepared to respond as needed.

22 July 2026 - Please be advised that wildfires are currently impacting CN operations, resulting in a shutdown on our mainlines near Boston Bar, BC. Our teams are actively monitoring conditions and working to restore service as soon as it is safe to do so. We appreciate your patience and understanding as we continue to prioritize the safety of our employees and the communities we serve.

22 July 2026 - Please be advised that wildfires are currently impacting CN operations on our mainlines near Boston Bar, BC. Tracks are now passable and we are safely resuming operations. Wildfires remain active in the area and we'll continue to keep you updated if there are any changes to the situation.

Vancouver -14 August 2026 - No vessel berthing delays reported, yard utilization at 87%. Average import rail dwell time is 3.5 days.

Eastern Canada

No major misses at this time

14 July 2026 - Please be advised that we are currently experiencing a disruption as a result of a wildfire in Northern Ontario between Sioux Lookout and Armstrong.

Personnel are currently not permitted to enter the affected area. Access restrictions remain in place, and some areas may be closed or evacuated as a precaution. We are awaiting confirmation from the appropriate authorities that conditions are safe for operations to resume. Once clearance is received, CN crews will be re-deployed into the area to recover traffic and restore normal service. While delays are expected, we are unable to provide an estimated track passable at this time.

Please see below for Intermodal containerized business:

- Intermodal gates remain open
 - If Intermodal reservations are valid, loading operations will continue as scheduled
 - Train departures remain dependent on wildfire conditions and network accessibility
- We will update you as the situation evolves, we appreciate your patience and support.

16 July 2026 - Please be advised that we are actively monitoring a disruption as a result of an ongoing wildfire in Northern Ontario between Sioux Lookout and Armstrong.

Rail operations near Armstrong have been temporarily suspended due to the wildfire activity, and CN employees in the area were safely evacuated, along with residents of the Town of Armstrong. Personnel are currently not permitted to enter the affected area. Access restrictions remain in place, and some areas may be closed or evacuated as a precaution. We are awaiting confirmation from the appropriate authorities that conditions are safe for operations to resume. Once clearance is received, CN crews will be re-deployed into the area to recover traffic and restore normal service. While delays are expected, we are unable to provide an estimated track passable at this time.

Please see below for Intermodal containerized business:

- Intermodal gates remain open to those customers who have a reservation
 - If Intermodal reservations are valid, loading operations will continue as scheduled
 - Train departures remain dependent on wildfire conditions and network accessibility
- We will continue to update you as the situation evolves; we appreciate your patience and support.

20 July 2026 - We would like to update you on the service disruption as a result of an ongoing wildfire in Northern Ontario between Sioux Lookout and Armstrong. Service is restored and our tracks are now passable. As we work toward clearing our current backlog, please expect longer-than-usual transit times during this period. We continue to closely monitor the evolving wildfire situation and will adjust operations as needed. The safety of our employees, customers, and community remains our highest priority.

Montreal - 14 August 2026 - No vessel berthing delays reported, terminal yard utilization at 70%. Import rail dwell time 6.5 days to inconsistent rail car supply. Elevated dwell times expected for the next 5 to 7 days

California/US

Currently no issues in California or Shipping from the USA to Manitoba

19 Jun 2025 - The Government of Manitoba has no update on removing US product embargo.

7 Jul 2026 - New U.S. Tariff on Canadian Beverage Alcohol Products - On July 20, 2026, U.S. President Trump issued a formal notice announcing tariffs on several Canadian imports, including beverage alcohol products. Effective August 19, 2026, at 12:01 a.m. Eastern Time, imports of various Canadian-origin goods into the United States will be subject to a 50% tariff. The official statement and related annexes include wine, beer, and spirits in tariff classifications that will be subject to this additional 50% tariff.

Argentina / Chile

Argentina - 9 June 2026 - The international road connecting Mendoza to Chilean ports has been CLOSED due to winter weather. Note from May to September, wine shipments routed through Chilean ports (Valparaiso or San Antonio) can face delays. Heavy snowfall along the Andes pass often disrupts the crossing between Argentina and Chile.

Argentina - 20 July 2026 - The international road connecting Mendoza to Chilean ports has been CLOSED due to winter weather since July 14 which is creating significant delays for any transborder transit. Note from May to September, wine shipments routed through Chilean ports (Valparaiso or San Antonio) can face delays. Heavy snowfall along the Andes pass often disrupts the crossing between Argentina and Chile. Plan for delays or contact Hillebrand Gori for seasonal solutions with bonded warehousing, routing via Buenos Aires, and temperature protection options.

Argentina - 28 July 2026 - International Border Crossing between Argentina and Chile remains CLOSED. The crossing has been closed since July 14 due to heavy snowfall in the Andes Mountains. According to the latest weather forecast, these conditions are expected to continue at least until August 5. As a result, all Argentine export cargo moving through Chilean ports remains on hold until the situation is normalized and the border crossing reopens. At the moment, the alternative border crossings in other regions are also closed due to the heavy snowfall.

Argentina - 10 August 2026 - The international road connecting Mendoza to Chilean ports has been CLOSED since July 15, 2026, due to winter weather and snowfall accumulation. This has blocked transborder transit on this route until weather conditions improve and roads can be cleared. There will also be a major backlog for crossings once re-opened. Note from May to September, wine shipments routed through Chilean ports (Valparaiso or San Antonio) can face delays. Heavy snowfall along the Andes pass often disrupts the crossing between Argentina and Chile. Plan for delays or contact Hillebrand Gori for seasonal solutions with bonded warehousing, routing via Buenos Aires, and temperature protection options.

Argentina - 11 Sept 2026 - The international road connecting Mendoza to Chilean ports was reopened to transit on Friday Sept, 2026. Repeated and lengthy closures this season has created severe delays and booking holds. Alternative routings should be considered through at least mid-September, subject to change. Note from May to September, wine shipments routed through Chilean ports (Valparaiso or San Antonio) can face heavy delays. Contact Hillebrand Gori for seasonal solutions with bonded warehousing, routing via Buenos Aires, and temperature protection options. Heavy snowfall often disrupts the crossing between Argentina and Chile. Plan for delays or contact Hillebrand Gori for seasonal solutions with bonded warehousing, routing via Buenos Aires, and temperature protection options.

Chile - 5 June 2026 - Vessel wait time of 4 hours with port congestion at DPW Terminal. San Antonio Terminal 2 hours waiting time, yard at 45% utilization.

Chile - 15 June 2026 - A nationwide port strike for Chilean ports is expected to start on June 18, 2026, pending official confirmation. If the strike proceeds, this could delay vessel and terminal operations at Chilean ports and also impact goods in transit from Argentina loading at Chilean ports. We will continue to update as more information becomes available.

Chile - 18 June 2026 - After an agreement was reached, the nationwide port strike for Chilean ports that was to start on June 18, 2026 was called off.

Chile - 17 July 2026 - Due to bad weather, strong winds and heavy swells, Valparaiso port will close berths from July 16 until July 19 depending on maritime conditions and some port terminal operations will be postponed. San Antonio port will also close July 16 until July 18, depending on conditions. Plan for delays in vessel scheduling, terminal operations and container loading and delivery schedules.

Australia

Australia port services are normal. No major delay at source.

New Zealand

New Zealand port services are normal. No major delay at source.

Europe
Belgium -30 June 2026 - Antwerp Gateway Terminal 1700 is reported to have severe congestion and may be restricting container deliveries as of June 29, 2026. Vessel arrival bunching and inland constraints are affecting all terminals; yard utilization is high or elevated between at AGW, PSA 913, and PSA 869. Belgium -14 August 2026 - Terminal yard utilization up 80% at PSA 913 and PSA 869, and up to 60% for PSA 869 France - 3 July 2026 - (Le Havre) Operational delays due to staffing constraints during the summer holidays. This may generate additional costs. France -27 July 2026 - (Bordeaux regional) Wildfires in the Aquitaine (Bordeaux region) are impacting scheduled pickups and deliveries in the area. Germany - 30 June 2026 - Reported terminal congestion due to ongoing infrastructure work. CTA yard levels high between 80% - 85%. Germany - 14 August 2026 - Reported terminal congestion due to ongoing infrastructure work. CTA and CTH yard level utilization between 80% - 85%. Germany - 17 August 2026 - Verdi, Germany's service union, has announced 24-hour warning strikes for Bremerhaven and other regional northern seaports, starting Monday evening August 17, 2026. Be advised there will be no container movements from 6pm August 17 until 6pm August 18, 2026 and anticipate delays in cargo handling this week. Germany -2 Sept 2026 - German trade union Ver.di has announced a new 48 hour strike to commence at 10PM local time Sept 2, 2026 which will affect port operations at Bremerhaven, Hamburg and Wilhelmshaven as well as connecting rail operations. Prepare for container movement and vessel schedule delays. Netherlands - 30 June 2026 - Operations stabilizing after temporary disruptions last week, yard levels reported critical at RWG, and elevated for ECT and APMT MVII. Limited trucking appointment availability adding to operational delays. Netherlands - 14 August 2026 - Yard levels ranging from 75% - 90% for ECT, RWG, and APMT MVII.and elevated for ECT and APMT MVII. Limited trucking appointment availability adding to operational delays. Netherlands - 2 Sept 2026 - Dutch trade unions have announced a nationwide port strike for Friday Sept 4, 2026 from 11:15AM to 7PM local time. This is expected to impact container movements and operations at Rotterdam as well as at regional shipping ports (Amsterdam and Zeeland). In addition, a 24-hour strike for rail operations and the public transport sector is scheduled for September 9, 2026 which could disrupt intermodal and inland transportation activities. Russian Sanctions still in place for exporting from Russia Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold
South Africa
31 July 2026 - 31 July 2026 - Intermittent closures due to weather / high wind gusts. CTCT terminal delays up to 24 - 48 hours. No updates at this time
*This document is intended reference only. This can be shared with stakeholders.