

Logistics Update		Date	November 13 2025		
Terms are conditions					
Please note that this form is for informational purposes only and is a high-level status of shipping around the world					
The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.					
Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.					
If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.					
Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.					
Logistics Heat Map - (Rolling 6-month tracking)					
Ship Point	August '25	September '25	October '25	November '25	December '25
Western Canada					
Eastern Canada					
Australia					
California / USA					
Europe					
New Zealand					
South Africa					
South America					
<b>Legend</b> <div></div> Stable/No issues <div></div> Stable/Minor issues <div></div> Watching <div></div> Warning/Some Issues <div></div> Major issues		<b>Average Transit Times Port to Port (April 1st - Current)</b> Argentina 41 Days Australia 37 Days Chile 37 Days France 14 Days Germany 17 Days Ireland 18 Days Italy 24 Days New Zealand 21 Days Portugal 12 Days South Africa 54 Days Spain 19 Days United Kingdom 10 Days Transit time Port to Winnipeg DC 21-28 Days			
General Notes					
<p>China - 8 Sept 2025 - Typhoon "Tapah" has brought severe wind and rain impacts to the South China region, causing disruptions to transportation services in multiple areas. Starting from 11 PM on 7 Sept, container terminals in South China have successively suspended gate services for container pickup and delivery, affecting all terminals in Yantian, Shekou, Dachan Bay, Nansha, and Hong Kong. Numerous flights have been canceled or delayed. Please expect congestion and delays in transport and port operations.</p> <p>China - 11 November 2025 - Typhoon "Fung-wong" is forecast to affect Taiwan region and the Eastern China coast this week, bringing heavy rainfall, strong winds, and possible flooding. From 12 to 13 Nov, port operations in Kaohsiung, Xiamen, Shanghai, Ningbo, and surrounding areas may face delays due to vessel anchorage restrictions, cargo handling disruptions, and temporary closures.</p> <p>Jamaica - 28 Oct 2025 - Kingston Freeport Terminal has ceased gate operations as of October 23, 2025 to prepare for the arrival of Hurricane Melissa, classified as a category 5 storm. Norman Manley International Airport in Kingston and Sangster International Aiport in Montego Bay are also closed and will re-open as soon as conditions permit</p> <p>Jamaica - 30 Oct 2025 - Damage assessments are still ongoing following the landfall of Hurricane Melissa as a category 5 storm this week, but there are reports of infrastructure, transportation, and power outages affecting much of the island. Kingston port terminals closed on October 23, 2025 and are expected to resume today. International aiports were temporarily closed and have re-opened and are prioritizing disaster relief activities.</p>					
Western Canada					
Vancouver -12 Nov 2025 - No vessel berthing delays, yard utilization currently at 63%. Average import rail dwell time is 3.3 days. improved to 2.0 days.					
No major misses at this time					
Eastern Canada					
No major misses at this time					
Montreal - 12 Nov 2025 - No vessel berthing delays, however some services impacted due to severe weather on the North Atlantic. Yard utilization at 68%. Import dwell times currently averaging 2.6 days.					

California/US
Currently no issues in California or Shipping from the USA to Manitoba 28 Feb 2025 - Potential Tariff Rates on US Alcohol 4-March, due to Tariff period delays this notice will be enforced - "4-Feb, Effective Tuesday, MBLL will be directed to pull American products off the shelves of liquor marts and will stop ordering American alcohol, the premier noted." - 4-March - The Government of Canada is imposing 25% tariffs on imports of certain goods from the US . The Canada Border Services Agency (CBSA) is collecting the tariffs in the form of a surtax <b>19 Jun 2025 - The Government of Manitoba has no update on removing US product embargo.</b>
Argentina / Chile
No major misses at this time
Australia
Australia port services are normal. No major delay at source.
New Zealand
New Zealand port services are normal. No major delay at source.
Europe
Most European ports nearing normal volume Germany - 2 Jun 2025 - Bremerhaven - Terminals are experiencing congestion and delays. Vessel schedule changes are impacting gate operations. Rail connections to/from German ports have been disrupted and extensive construction work is planned for this summer which will impact service schedules.  Germany - 23 Jun 2025 - Bremerhaven - Terminals are operational but experiencing congestion and significant capacity reductions are expected during the summer months. Rail connections to/from German ports have been disrupted and extensive construction work is planned for this summer which will impact service schedules. Summer truck restrictions will be in place on trucks over 7.5 on key routes Saturdays from July 1 to August 31, 2025.  Germany - 13 August 2025 - Bremerhaven - Terminal capacity remains high and labor availability is short during the summer months. Rail connections to/from German ports have been disrupted and extensive construction work which will impact service schedules. Summer truck restrictions in place on trucks over 7.5 on key routes Saturdays until the end of August.  Germany - 8 Sept 2025 - Bremerhaven - Rail infrastructure work planned the first two weeks of October is expected to delay rail cargo to/from terminals.  Germany - 2 Jun 2025 - Hamburg - Port operations operating with delays over the past few weeks, in addition to a public holiday May 29, 2025. Rail service connection delays to and from Northern German ports and planned construction work for this summer. Low water surcharges in effect for barge transport. Delivery restrictions still in place and interim storage charges may be incurred until container terminal delivery can be completed.  Germany - 23 Jun 2025 - Hamburg - Port operations operating with delays over the past few weeks, in addition to a public holiday May 29, 2025. Rail service connection delays to and from Northern German ports and planned construction work for this summer. Summer truck restrictions will be in place on trucks over 7.5 on key routes Saturdays from July 1 to August 31, 2025.  Germany - 13 August 2025 - Hamburg - Yard utilization remains high and rail service connections are delayed to and from Northern German ports due to major construction work. Summer truck circulation restrictions in place on trucks over 7.5 on key routes Saturdays until the end of August.  Germany - 8 Sept 2025 - Hamburg - Vessel berthing delays of up to 5 days; terminal yard utilization remaining above 75%. CTA terminal work replacing equipment and system will reduce berth capacity and operational capacity for the next 12 months.

Belgium -15 May 2025 - A national strike is planned for May 20, 2025 and will add to the current congestion, delays and critical yard capacity at terminals. Expect delays and additional waiting times and associated charges.

Belgium -12 Jun 2025 - Belgium's major trade unions have announced a new national strike for Wednesday June 25, 2025. It is not clear how the strike will impact operations at Antwerp, but the port is already dealing with congestion and backlog and critical yard capacity at terminals. Expect delays and additional waiting times and associated charges.

Belgium - 30 Jun 2025 - Antwerp port operations were disrupted by the national strike last week on June 25, 2025. Container vessel arrivals were delayed, barge and inland waterway scheduled services were also disrupted. Terminal and trucking operations are dealing with a backlog that will take some time to clear. Expect delays, additional waiting times and associated charges.

Belgium - 13 August 2025 - Terminals experiencing an average of 2-4 day delay for vessel arrivals. Terminal congestion remains high. Expect delays, additional waiting times and associated charges.

Belgium - 8 Sept 2025 - Terminal congestion and yard capacity remains high. Expect delays, additional waiting times and associated charges.

Belgium - 7 Oct 2025 - Following a pilotage strike on Sunday, vessel congestion remains high with 32 vessels experiencing delays and another 54 awaiting pilotage schedules. Expect delays on vessel schedules and terminal operations to manage the backlog.

Belgium - 14 Oct 2025 - Due to the ongoing pilotage strike in the Belgian ports for the 9th consecutive day vessel congestion keeps getting higher with 140 vessels waiting for the port of Antwerp and another 11 vessels waiting for the port of Zeebrugge.

An additional national strike in Belgium against reform plans by the Belgian government will only worsen the congestion in the ports. With last week's strike in the port of Rotterdam the backlog will last at least until the end of October so vessels waiting at Antwerp port cannot be redirected to Rotterdam port for loading/unloading. Expect delays on vessel schedules and terminal operations to manage the backlog.

**Belgium - 20 Oct 2025 - Pilots in Belgium have resumed work since last week. They are suspending their actions temporarily in order to allow negotiations to take place. Dozens of vessels are still awaiting pilotage, the congestion is very high. Shipping lines are omitting the port of Antwerp due to this extra congestion which causes insecurity in planning and schedules for both importers and exporters. New strikes are planned as of October 24th if no agreement is reached. Expect delays on vessel schedules and terminal operations to manage the backlog**

France - 8 Sept 2025 - A nationwide general strike is planned for Wednesday September 10, 2025 which is expected to disrupt rail, ferries, cross-border connections, fuel distribution and local transport. Delays are to be expected from transport complications regardless if the French dockworkers join this strike effort. In addition, French trade unions have announced a strike on September 18, 2025. High congestion on days before and after the planned stoppages is likely to disrupt scheduled container movements this week and next.

France - 26 September 2025 - All French Ports - Due to a strike, 4 hours work stoppage in all the French ports planned on Thursday 2nd, of October. Some disruptions can happen and may cause additional costs.

**France - 23 October 2025 - Due to Storm Benjamin, all terminals and depots in Le Havre are closed. The Pont de Normandie is closed to traffic until 5:00 PM by prefectural decree. As a result, no empty or full container entries or exits can take place. Wind forecasts and strong gusts remain high at least until 3:00 PM.**

Italy - 23 Jun 2025 - Multiple rail infrastructure projects will have an impact on intermodal shipments throughout the country. In particular Genoa is expected to see heavy disruption during the month of August as work is conducted on the Genoa rail junctions. Road transport for heavy trucks (container and standard cargo trucks) will be not be permitted on the weekends in July August, starting either on Saturday morning or on Fridays as early as 2PM. New regulation reducing truck driver wait times from 2 hours to 90 minutes has also come into effect.

Italy - 21 July 2025 - Multiple rail infrastructure projects will have an impact on intermodal shipments throughout the country. In particular Genoa is expected to see heavy disruption during the month of August as work is conducted on the Genoa rail junctions. Road transport for heavy trucks (container and standard cargo trucks) will be not be permitted on the weekends in July August, starting either on Saturday morning or on Fridays as early as 2PM. New regulation reducing truck driver wait times from 2 hours to 90 minutes has also come into effect.

Italy - 7 Oct 2025 - Italian rail service RFI has several phased service disruptions planned on routes starting from Sept 28 to December 14 - regional train service schedules will be cancelled or diverted as work progresses. Contact your local representative for specific information for intermodal service during this time.

Netherlands - 12 May 2025 - Terminals are still experiencing yard congestion at Rotterdam. Delta II Terminal operations have seen delays due to labor shortages. High capacity and berth utilization at APM and RWG Terminals.

Netherlands - 23 Jun 2025 - Delta II Terminal operations have seen delays due to labor shortages. High capacity and berth utilization at ECT, APM, and RWG Terminals. A labor agreement was reached on June 16, 2025 between APM Terminals and port unions ending work slowdown actions.

Netherlands - 13 August 2025 - Terminals are still averaging a 2-4 day berthing delay for arriving vessels. High yard density and congestion at terminals for landside and trucking operations.

Netherlands - 8 September 2025 - Vessel berthing delays, up to 8 days at some terminals. Yard capacity at terminals between 70-83% with increasing dwell times for imports and transshipments. Labor shortages contributing to challenges. Plan for congestion and delays in scheduled container movements.

Netherlands - 7 Oct 2025 - Trade unions for dock lashers have called for a 48 hour strike starting October 8, 2025 as negotiations continue on a new collective labor agreement. Extent of operational impact is not known at this time. Delta and Euromax terminals are recovering after weekend storms closed terminal operations temporarily and vessel schedules were impacted.

Netherlands - 14 Oct 2025 - The lashers returned to work yesterday after a court order suspending the strike temporarily. The lashers' strike, protesters' actions, and an earlier storm last weekend have created a significant backlog in the Port of Rotterdam. "There are now thirty container ships waiting, 15 of which are deep-sea. Even though the numbers of vessels waiting are significantly lower, there's no way to alleviate the pressure on the port of Antwerp. As of Friday October 17th, the lashers' strike will resume unless a deal is reached as the temporary suspension ends then. Ongoing negotiations continue, but no agreement has been finalized. Expectations are that the backlog will last until the end of October or even mid of November if the lashers will go on strike again.

**Netherlands - 20 Oct 2025 - The lashers' unions have reached a collective bargaining agreement with the port authorities which means strikes are over. The backlog in the port will last until at least end of October. Shipping lines are omitting the port of Rotterdam due to this extra congestion which causes insecurity in planning and schedules for both importers and exporters. Expect delays on vessel schedules and terminal operations to manage the backlog.**

Sweden - 12 June 2025 - The dockworkers union of Sweden has issued several strike notices affecting various ports from June 19 to June 26, 2025. Gothenburg, Halmstad and Malmo will strike June 23 and June 24 and additional action and dates have been announced for Helsingborg, Pitea and Sundsvall ports.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

#### South Africa

No updates at this time

\*This document is intended reference only. This can be shared with stakeholders.