

Terms are conditions

Please note that this form is for informational purposes only and is a high-level status of shipping around the world

The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.

Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.

If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.

Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.

Logistics Heat Map - (Rolling 5-month tracking)

Ship Point	February '26	March '26	April '26	May '26	June '26
Western Canada	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues
Eastern Canada	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues
Australia	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues
California / USA	Major issues	Major issues	Major issues	Major issues	Major issues
Europe	Warning/Some Issues	Major issues	Major issues	Major issues	Major issues
New Zealand	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues
South Africa	Watching	Watching	Watching	Watching	Watching
South America	Watching	Watching	Watching	Watching	Watching

Legend	
Stable/No issues	Stable/No issues
Stable/Minor issues	Stable/Minor issues
Watching	Watching
Warning/Some Issues	Warning/Some Issues
Major issues	Major issues

Average Transit Times Port to Port (April 1st - Current)	
Argentina	38 Days
Australia	38 Days
Chile	37 Days
France	14 Days
Germany	16 Days
Ireland	18 Days
Italy	24 Days
New Zealand	22 Days
Portugal	16 Days
South Africa	54 Days
Spain	19 Days
United Kingdom	11 Days
Transit time Port to Winnipeg DC	
	21-28 Days

General Notes

Middle East - 2 April 2026 – Middle East Situation Updates

Port Status

Operational :

UAE (excluding Khor Fakkan restrictions); Saudi ports; Umm Qasr (Iraq); Hamad (Qatar); Oman – Sohar, Duqm; Beirut (Lebanon); Aqaba (Jordan)

Partially Operational:

Kuwait – Shuwaikh and Shuaiba; Bahrain; Oman – Salalah

Restricted / Disrupted:

Khor Fakkan (UAE) – Not accepting any export containers (empties or laden) due to terminal capacity constraints. Congestion is building, with waiting times potentially reaching 7–10 days.

Middle East - 2 April 2026 - Additional Notes (Con't)

Khor Fakkan (UAE)

- Export containers (empty and laden) not accepted due to capacity limitations
- GulfTainer applies an Emergency Operational Recovery Surcharge effective 15 March
- Surcharge applies to container handling at Khor Fakkan Commercial Terminal (KCT)
- Containers arriving via Khor Fakkan POD can be redirected to Sajaa or Mileeha ICDs to reduce truck congestion

Fujairah (UAE)

- Only the container terminal is operational

Oman – Sohar

- Laden containers can only be gated in 5 days prior to vessel ETA
- IMDG, OOG and BBK shipments require prior approval for both import and export
- No pre-cooling or container washing services available
- Maximum container moves per vessel limited to 3,000 TEUs

Oman – Duqm

- Operational, but DG shipments are not permitted

Carrier Status & Service Disruptions

Across all major liners:

- Full suspension of bookings to and from Arabian Gulf ports; carriers have stopped accepting services via the Strait of Hormuz
- Service omissions, early voyage terminations, diversions, and rerouting via the Cape of Good Hope are widely in effect
- Restrictions on reefer, DG, and special containers are now applied across the industry

Asia - 25 March 2026 - Middle East disruptions have triggered widespread service cancellations and rerouting across major carriers. Significant volumes originally bound for the Persian Gulf are now being diverted to Singapore and the southern Malaysia hubs, resulting in pronounced vessel bunching and elevated operational pressure.

Singapore and Tanjung Pelepas are both operating near full yard capacity, with berthing delays of 5–7 days and rising transshipment dwell times. Spillover congestion has also reached Port Klang, where concentrated arrivals and schedule reshuffling are affecting transshipment connectivity.

Customers using Singapore / Tanjung Pelepas / Port Klang for transshipment are advised to plan an additional 3–7 days of buffer time, assess flexible routing options, and monitor shipment status closely through the myHillebrandGori platform.

No major misses at this time

Western Canada

No major misses at this time

19 April 2026 - Please be advised that we are currently responding to a disruption we had yesterday on the mainline near Seddall, British Columbia (approximately 250 km east of Vancouver).

Vancouver - May 8 2026 - No vessel berthing delays reported, yard utilization at 80%. Average import rail dwell time is 2.5 days.

Eastern Canada

No major misses at this time

St. John - 13 Jan 2026 - Vessels continue to face schedule delays and terminal utilization reduced to 31% at DPW Saint John. Average import dwell time 4.1
14 April 2026 - Derailment occurred near Arms, Ontario **CN is reviewing the situation and working with CP to limit the delays.

Montreal - 8 May 2026 - Vessel schedules operating on proforma. Terminal yard utilization at 70%. Import rail dwell time 4.6 days.

California/US

Currently no issues in California or Shipping from the USA to Manitoba

19 Jun 2025 - The Government of Manitoba has no update on removing US product embargo.

Argentina / Chile

Chile - No Update

Argentina - 21 May 2026 - (Mendoza cross-Andes transport) - From May to September, wine shipments routed through Chilean ports (Valparaiso or San Antonio) can face delays. Heavy snowfall along the Andes pass often disrupts the crossing between Argentina and Chile. Plan for delays or contact Hillebrand Gori for seasonal solutions with bonded warehousing, routing via Buenos Aires, and temperature protection options.

No major misses at this time

Australia

Australia port services are normal. No major delay at source.

New Zealand

New Zealand port services are normal. No major delay at source.

Europe

Belgium - 3 February 2026 - Yard utilization is elevated at Antwerp terminals, ranging between 75% and 85%.

Belgium - 13 March 2026 - Unplanned industrial action over government pension reform disrupted Belgium ports this week. This affected multiple components of port operations, creating a considerable vessel cargo backlog and terminal disruption. Plan for delays and schedule changes as a result.

France - 3 February 2026 - The Port of Le Havre is currently facing congestion due to changes in vessel port calls, with fewer than 2 vessels out of 10 currently adhering to their originally scheduled berthing dates; Weather conditions related to the winter season (strong winds, snow) are leading to temporary terminal closures. Be prepared for schedule disruptions and the potential for additional charges.

France - 13 March 2026 - Plan for additional lead times for shipments moving via Le Havre, worsened by the recent industrial action at Belgian ports this week. Carriers have announced vessel changes or blank sailings, especially impacting trade routes for North American destinations.

France - 25 March 2026 - All terminals and depots in Le Havre are closed due to strong winds.

France - 26 March 2026 - All terminals and depots in Fos-sur-Mer are closed due to strong winds.

Germany - 3 February 2026 - CTA and CTH Terminal yards are experiencing high or critical levels of utilization. Storm conditions in the Bay of Biscay are disrupting vessel schedules and will create congestion for multiple vessel arrivals in the coming week. Terminals are applying various restrictions on container movements and deliveries and possible additional interim storage situations and associated costs may apply to pending shipments.

Netherlands - 3 February 2026 - Most terminal yards are showing a high level of utilization between 75% - 95% with the exception of Delta II Terminal. Minimal disruption to operations due to dense fog conditions.

Portugal - 2 February 2026 - Several regions in Portugal are experiencing flooding and power outages following a major storm system last week. Rail connections for Leixões and Lisboa ports have been flooded which will disrupt any rail shipments already in transit and temporarily halt normal service for new orders. Further storm weather conditions are expected for this week so it may take some time before the situation improves.

Spain - 12 February 2026 - Due to the forecast of strong wind gusts in the coming hours, both maritime and landside operations will be suspended during the following periods:

Maritime operations: suspended from 02:00 to 20:00 on Thursday, February 12.

Landside operations (gates, rail, and CFS): suspended from 02:00 to 14:00 on Thursday, February 12.

Additionally, Algeciras and Valencia are considering suspending operations on February 13 due to adverse weather conditions

Spain - 18 February 2026 - Continued severe weather on the North Atlantic and in the Bay of Biscay has disrupted ocean carrier vessel transits and operations to and from Northern Europe as well as the west Mediterranean. Be prepared for vessel schedule delays and transit time adjustments as carriers adjust routes and work towards overall network recovery.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

South Africa

18 February 2026 - Operations at Cape Town terminals face ongoing disruptions due to high wind gusts. Current delays are averaging 6 days or longer. Seasonal strong winds expected through the end of February.

14 May 2026 - Severe weather has disrupted inland transport across the Western Cape region over the past few weeks. Flooding and road infrastructure damage has resulted in delays in order collection, container positioning and deliveries. Reach out to your Hillebrand Gori team for more information on pending shipments, alternative routing and lead times. Operations at Cape Town are facing intermittent closures due to high wind gusts.

No updates at this time

*This document is intended reference only. This can be shared with stakeholders.