

**Terms are conditions**

Please note that this form is for informational purposes only and is a high-level status of shipping around the world  
 The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.  
 Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.  
 If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.  
 Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.

**Logistics Heat Map - (Rolling 5-month tracking)**

Ship Point	December '25	January '26	February '26	March '26	April '26
Western Canada	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues
Eastern Canada	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues
Australia	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues
California / USA	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Major issues	Major issues
Europe	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Major issues	Major issues
New Zealand	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues	Stable/No issues
South Africa	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues
South America	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues

Legend	
Stable/No issues	Stable/No issues
Stable/Minor issues	Stable/Minor issues
Watching	Watching
Warning/Some Issues	Warning/Some Issues
Major issues	Major issues

Average Transit Times Port to Port (April 1st - Current)	
Argentina	38 Days
Australia	38 Days
Chile	37 Days
France	14 Days
Germany	16 Days
Ireland	18 Days
Italy	24 Days
New Zealand	22 Days
Portugal	16 Days
South Africa	54 Days
Spain	19 Days
United Kingdom	11 Days
Transit time Port to Winnipeg DC	
	21-28 Days

**General Notes**

**Middle East - 17 March 2026 – Middle East Situation Updates**

**Port Status**

**Operational:** UAE ports; Saudi ports; Umm Qasr (Iraq); Hamad (Qatar); Oman (Sohar, Duqm); Beirut (Lebanon); Aqaba (Jordan)

**Partially Operational:** Kuwait – Shuwaikh operational, Shuaiba partially operational

**Bahrain – Partially operational**

**Oman – Salalah partially operational**

**Not Operational / Restricted:**

**Khor Fakkan (UAE) – Not accepting any export containers (empties or laden) due to terminal capacity constraints; congestion building with waiting times potentially reaching 7–10 days**

**Additional Notes (Khor Fakkan):**

- GulfTainer introducing an Emergency Operational Recovery Surcharge
- Surcharge applies to handling at Khor Fakkan Commercial Terminal (KCT)
- Containers arriving via Khor Fakkan POD can be redirected to Sajaa or Mileeha ICDs to ease truck congestion

No major misses at this time

**Western Canada**

No major misses at this time

Vancouver - 18 February 2026 - Berthing delays of up to 72 hours and yard utilization over capacity resulting in delays. Average import rail dwell time is 5 days.

### Eastern Canada

No major misses at this time

St. John - 13 Jan 2026 - Vessels continue to face schedule delays and terminal utilization reduced to 31% at DPW Saint John. Average import dwell time 4.1 days.

Montreal - 18 February 2026 - Vessel schedules continue to be impacted from severe weather on the North Atlantic. Yard utilization at 78%.

### California/US

Currently no issues in California or Shipping from the USA to Manitoba

**19 Jun 2025 - The Government of Manitoba has no update on removing US product embargo.**

### Argentina / Chile

Chile - 13 January 2026 - The DPW Terminal at San Antonio port is not accessible due to a labor strike that began today. Vessel operations at present are continuing, but no container movements are possible at this terminal and at this stage there is no estimated date of conclusion. STI Terminal and Valparaiso are still operational but starting to see delays as well.

Chile - 14 January 2026 - The labor action at DPW Terminal at San Antonio port has concluded and operations are resuming. Prepare for possible residual delays to container movements.

Argentina - 26 January 2026 - The International pass between Mendoza and the Chilean ports of San Antonio and Valparaiso has reopened today at 10:30 AM local time following a temporary closure due heavy rainfall and road clearing

No major misses at this time

### Australia

Australia port services are normal. No major delay at source.

### New Zealand

New Zealand port services are normal. No major delay at source.

### Europe

Belgium - 13 January 2026 - Yard utilization has increased at all terminals as they recover from disruptions from heavy snowfall the previous week.

Belgium - 3 February 2026 - Yard utilization is elevated at Antwerp terminals, ranging between 75% and 85%.

**Belgium - 13 March 2026 - Unplanned industrial action over government pension reform disrupted Belgium ports this week. This affected multiple components of port operations, creating a considerable vessel cargo backlog and terminal disruption. Plan for delays and schedule changes as a result.**

France - 5 January 2026 - Due to snowfall, terminals at Le Havre port are now closed. The Hillebrand Gori warehouse in Le Havre port also had to close at 3.00 pm today and there are traffic bans in many parts of the north west of France

France - 8 January 2026 - The Gorette storm is forecast to hit the Normandy coasts later today. As a result, the port of Le Havre will close around 6.00 pm and may remain closed tomorrow. Significant delays in containers loadings and vessel departures are to be expected

France - 9 January 2026 - The Port of Le Havre has reopened, and operations are resuming. Nevertheless delays to be expected considering the disruptions we faced almost the whole week.

France - 3 February 2026 - The Port of Le Havre is currently facing congestion due to changes in vessel port calls, with fewer than 2 vessels out of 10 currently adhering to their originally scheduled berthing dates; Weather conditions related to the winter season (strong winds, snow) are leading to temporary terminal closures. Be prepared for schedule disruptions and the potential for additional charges.

**France - 13 March 2026 - Plan for additional lead times for shipments moving via Le Havre, worsened by the recent industrial action at Belgian ports this week. Carriers have announced vessel changes or blank sailings, especially impacting trade routes for North American destinations.**

Germany - 13 January 2026 - Hamburg - Terminal yard operations still elevated at CTA and CTH as the region continues to see delays from heavy snowfall and freezing temperatures.

Germany - 3 February 2026 - CTA and CTH Terminal yards are experiencing high or critical levels of utilization. Storm conditions in the Bay of Biscay are disrupting vessel schedules and will create congestion for multiple vessel arrivals in the coming week. Terminals are applying various restrictions on container movements and deliveries and possible additional interim storage situations and associated costs may apply to pending shipments.

Netherlands - 13 January 2026 - Terminals are recovering from delays from snowfall, strong winds and fog conditions from the recent week. Yard utilization still critical at RWG Terminal.

Netherlands - 3 February 2026 - Most terminal yards are showing a high level of utilization between 75% - 95% with the exception of Delta II Terminal. Minimal disruption to operations due to dense fog conditions.

Portugal - 05 January 2026 - Due to a IT failure on customs system, containers arriving to Leixoes and Lisbon ports cannot be unloaded because there is no space available. The IT failure is not allowing to pick up import containers at normal speed, and that is creating congestion that limits the capacity to receive export containers. No expected conclusion date.

Portugal - 21 January 2026 - The port situation in Portugal is stabilizing as local customs authorities have implemented contingency operations following the IT disruption at the end of December. Cargo receiving windows are still restricted to just a few days prior to vessel arrival at Lisbon and Leixoes terminals. The Port of Sines is still experiencing rollovers depending on vessel service routing schedules. Plan for additional lead time for shipments moving through Portugal until normal operations are restored.

Portugal - 2 February 2026 - Several regions in Portugal are experiencing flooding and power outages following a major storm system last week. Rail connections for Leixões and Lisboa ports have been flooded which will disrupt any rail shipments already in transit and temporarily halt normal service for new orders. Further storm weather conditions are expected for this week so it may take some time before the situation improves.

Spain - 21 January 2026 - Rail connections with the port of Barcelona are temporarily suspended due to an incident with a commuter train earlier this morning

Spain - 27 January 2026 - Trains are operating, but with significant restrictions, please expect delays in train connections to and from Barcelona region.

Spain - 12 February 2026 - Due to the forecast of strong wind gusts in the coming hours, both maritime and landside operations will be suspended during the following periods:

Maritime operations: suspended from 02:00 to 20:00 on Thursday, February 12.

Landside operations (gates, rail, and CFS): suspended from 02:00 to 14:00 on Thursday, February 12.

Additionally, Algeciras and Valencia are considering suspending operations on February 13 due to adverse weather conditions

Spain - 18 February 2026 - Continued severe weather on the North Atlantic and in the Bay of Biscay has disrupted ocean carrier vessel transits and operations to and from Northern Europe as well as the west Mediterranean. Be prepared for vessel schedule delays and transit time adjustments as carriers adjust routes and work towards overall network recovery.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

### South Africa

13 Jan 2026 - Operations at Cape Town terminals are disrupted due to high winds. Current delays are averaging 6 days or longer. Seasonal strong winds expected through the end of February.

18 February 2026 - Operations at Cape Town terminals face ongoing disruptions due to high wind gusts. Current delays are averaging 6 days or longer. Seasonal strong winds expected through the end of February.

No updates at this time

\*This document is intended reference only. This can be shared with stakeholders.