

Logistics Update		Date		June 19 2025	
Terms are conditions					
Please note that this form is for informational purposes only and is a high-level status of shipping around the world					
The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.					
Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.					
If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.					
Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.					
Logistics Heat Map - (Rolling 6-month tracking)					
Ship Point	March '25	April '25	May '25	June '25	July '25
Western Canada					
Eastern Canada					
Australia					
California / USA					
Europe					
New Zealand					
South Africa					
South America					
Legend					
	Stable/No issues				
	Stable/Minor issues				
	Watching				
	Warning/Some Issues				
	Major issues				
General Notes					
1-April - Israel: War Risk Surcharge					
In consideration of the war situation in Israel, vessel insurers have imposed an additional war risk premium surcharge on all vessels calling Israeli ports. Therefore, shipping lines announced the introduction of a War Risk Premium Surcharge with immediate effect on all cargo to and from Israel. The surcharge will apply to new bookings as well as for cargo already onwater transit and is subject to change with or without notice.					
Red Sea Basin Countries - 27 May 2025 - The Red Sea region continues to present ongoing safety challenges for vessels. Ocean carriers are expected to continue to re-route vessels via the Cape of Good Hope. Last year shipping lines invoked Force Majeure clauses and implemented additional charges on freight rates and contracts. Hillebrand Gori implemented an Emergency Cost Recovery Surcharge from January 1, 2024 to cover these extra costs. We all remain committed to securing shipping space and containers, ensuring operational continuity without compromising security. Customers can access shipment information via myhillebrandgori.com.					
Red Sea Basin countries - 13 June 2025 - Escalating Middle East conflict triggers major shipping disruptions for alcohol industry.					
The escalating conflict in the Middle East continues to disrupt global shipping routes. A return to Red Sea transit is not expected anytime soon, marking a lasting disruption to traditional logistics flows in the sector. Port activity in the area has dropped significantly, and access to certain ports may become increasingly difficult in the coming days and weeks. At the same time, port congestion may rise at alternative hubs as global shipping continues to adapt to this prolonged rerouting.					
Mexico - Manzanillo Port Delays - 2 Jun 2025 - The custom workers strike at Manzanillo port in Mexico has not been reactivated, but the port is still seeing reduced staffing and low productivity, in particular with customs inspections which can be delayed up to 2 days. Expect delays to clear any backlogs and resume normal operations.					
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13 - March - WASHINGTON — The Federal Maritime Commission may consider blocking foreign container ships from entering U.S. ports if it finds that the country in which they're registered is causing choke points at various shipping locations around the world.					

Western Canada
No major misses at this time Transit times from Vancouver Port to MBLL's DC in Winnipeg are at 4-5 weeks
Eastern Canada
No major misses at this time Transit time from the Port of Montreal to MBLL's DC in Winnipeg 3-4 weeks
California/US
Currently no issues in California or Shipping from the USA to Manitoba 28 Feb 2025 - Potential Tariff Rates on US Alcohol 4-March, due to Tariff period delays this notice will be enforced - "4-Feb, Effective Tuesday, MBLL will be directed to pull American products off the shelves of liquor marts and will stop ordering American alcohol, the premier noted. " - 4-March - The Government of Canada is imposing 25% tariffs on imports of certain goods from the US . The Canada Border Services Agency (CBSA) is collecting the tariffs in the form of a surtax 19 Jun 2025 - The Government of Manitoba has no update on removing US product embargo.
Argentina / Chile
Argentina - 16 Jun 2025 - The International pass between Mendoza and the Chilean ports of San Antonio and Valparaiso has re-opened following a multi-day closure from bad weather. Transit is resuming but anticipate some delay from the backlog of trucks to cross. Note as of the beginning of this month, winter hours will be in effect for transportation, limiting the transit to only 12 hours per day. Anticipate delays and additional charges for late/early arrival costs, storage, and demurrage/detention for shipments moving from Mendoza to Chilean ports. Chile May 2025 - No issues
Australia
Australia port services are normal. No major delay at source.
New Zealand
24 Feb 2025 - Harvest season in New Zealand and the peak export fruit season running typically through the end of March has put high demand on vessel schedules and allocation. Please reach out to your Hillebrand Gori representative to discuss pending shipments and best routing options during this time.

Europe

Most European ports nearing normal volume

France - 10 Mar 2025 - Industrial action continues to impact port productivity at Le Havre and Fos sur Mer ports. 4 hour work stoppages will continue (between 11AM to 3PM) every other day with overtime and S5 shifts still suspended on March 4, 6, 10, 12, 14, 24, 26, and 28, 2025. A 72 hour strike has been announced for March 18 - 20, 2025 with all depots closed March 18, 2025. Expect shipment delays and additional costs as a result.

France - 17 Mar 2025 - The French dockers and port workers union has temporarily suspended strike action, cancelling the 72 hour strike planned for March 18-20, 2025. The union is scheduled to meet again on March 25, 2025 to determine next steps depending on the course of negotiations.

France - 14 Apr 2025 - The French dockers and port workers union have suspended all strike action for April.

Germany - 10 Mar 2025 - Recent strike action at Hutchison Ports' Delta II Terminal, ongoing industrial action at French ports, and ocean carrier routing changes feeding cargo into Rotterdam have created congestion and delays for shipments moving via Rotterdam. High capacity and berth utilization at ECT and RWG Terminals.

Germany - 20 March 2025 - Low water levels on the Rhine River have led to the imposition of low water surcharges for barge transport.

Germany - 26 Mar 2025 - Port operations operating with delays over the past few weeks. Rail service connect delays to and from Northern German ports. Low water surcharges in effect for barge transport. All terminals above 80 yard utilization and some temporary delays in operations due to fog. Delivery restrictions still in place and interim storage charges may be incurred until container terminal delivery can be completed.

Germany - 2 Jun 2025 - Bremerhaven - Terminals are experiencing congestion and delays. Vessel schedule changes are impacting gate operations. Rail connections to/from German ports have been disrupted and extensive construction work is planned for this summer which will impact service schedules.

Germany - 2 Jun 2025 - Hamburg - Port operations operating with delays over the past few weeks, in addition to a public holiday May 29, 2025. Rail service connection delays to and from Northern German ports and planned construction work for this summer. Low water surcharges in effect for barge transport. Delivery restrictions still in place and interim storage charges may be incurred until container terminal delivery can be completed.

Belgium - 26 Mar 2025 - A general strike has been announced for Belgium that will impact rail, road and airport transport and access to Antwerp terminals. Note that congestion and influx of cargo continues to impact productivity at Antwerp terminals, in particular DP World terminals. Import container and evacuation has been prioritized over new deliveries. Berth priority for export and trans-shipment container movements has restricted diverted cargo from nearby ports. Expect delays and additional waiting times and associated charges.

Belgium -15 May 2025 - A national strike is planned for May 20, 2025 and will add to the current congestion, delays and critical yard capacity at terminals. Expect delays and additional waiting times and associated charges.

Belgium -12 Jun 2025 - Belgium's major trade unions have announced a new national strike for Wednesday June 25, 2025. It is not clear how the strike will impact operations at Antwerp, but the port is already dealing with congestion and backlog and critical yard capacity at terminals. Expect delays and additional waiting times and associated charges.

Italy - 14 April 2025 - Road restrictions relating to truck transport will be going into effect starting this Friday April 18, 2025. Truck transport circulation will not be permitted during these times: April 18 from 2PM - 10PM local time. April 19 from 9AM to 4PM April 20-21 from 9AM to 10PM April 22 from 9AM to 2PM April 25 from 9AM to 10PM May 1 from 9AM to 10PM. This will restrict container transport operations to only 6 full days in a two week span. Congestion at port terminals is to be expected during this time.

Netherlands - 12 May 2025 - Terminals are still experiencing yard congestion at Rotterdam. Delta II Terminal operations have seen delays due to labor shortages. High capacity and berth utilization at APM and RWG Terminals.

Swedwn - 12 June 2025 - The dockworkers union of Sweden has issued several strike notices affecting various ports from June 19 to June 26, 2025. Gothenburg, Halmstad and Malmo will strike June 23 and June 24 and additional action and dates have been announced for Helsingborg, Pitea and Sundsvall ports.

UK - 12 May 2025 - Yard utilization at London Gateway is at critical levels and the port is experiencing high levels of congestion mostly due to the ocean carrier alliance reshuffling of shipments on Hapag and Maersk "Gemini" service schedules. Daily rail demand have increased from 13 to 22 per day and in some case have forced load capacity restrictions. Rail terminal construction should be concluded by the end of the month which should improve some of the congestion. Prepare for delays in shipments routed via London Gateway.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

Avg Transit Time port to Port 13-28 days country specific

South Africa

No updates at this time

Avg Transit Time 43 days

*This document is intended reference only. This can be shared with stakeholders.