

Logistics Update**Date** January 19 2024**Terms are conditions**

Please note that this form is for informational purposes only and is a high-level status of shipping around the world

The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.

Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.

If you require details on your purchase orders please request a status update from a Manitoba Liquor and Lotteries representative.

Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.

Logistics Heat Map - (Rolling 6-month tracking)

Ship Point	November	December	January '24	February '24	March '24
Western Canada					
Eastern Canada					
Australia					
California					
Europe					
New Zealand					
South Africa					
South America					

Legend

	Stable/No issues
	Stable/Minor issues
	Watching
	Warning/Some Issues
	Major issues

General Notes

All areas are experiencing seasonal low volume capacities / minor delays are expected.

Panal Canal is experiencing drought conditions - container weights are being limited.

Israel: Has inacted a War Risk Surcharge on all cargo but service remains operational at this time.

Due to extreme cold in Manitoba and Western Canada some trailers have been experiencing dealys for product safety.

****Potential of another strike at the Port of Montreal with Long Shore workers in 2024**

Western Canada

No major congestion at the port of Vancouver

Domestic Orders are not experience any major delays

Transit times from Vancouver Port to MBLL's DC in Winnipeg are at 4-5 weeks

Due to extreme cold in Manitoba and Western Canada some trailers have been experiencing dealys for product safety.

Eastern Canada

Currently no vessel congestion at Port of Montreal

Monitoring situation in Montreal as the potential for a strike may occur in mid to late December. ***

There is a tentative Labour Agreement being worked on.

Agreement was ratified by the union

****Potential of another strike at the Port of Montreal with Long Shore workers in 2024**

Transit time from the Port of Montreal to MBLL's DC in Winnipeg 3-4 weeks

California/US

Currently no issues in California or Shipping from the USA to Manitoba

Minor Seasonal low volumes being monitored closely

Argentina / Chile

Andes Mountain Pass is open but weather conditions are still a concern. Monitoring Situation.

Australia

Australia port services are normal. No major delay at source.

Potential Strike action at port operations in Sydney, Melbourne, Freemantle and Brisbane will see bouts of two-hour work stoppages every day from January 22.

New Zealand

No major concerns at this time.

May experience vessel disruption due to potential port strike action in Australia

Europe

Most European ports nearing normal volume

Freezing weather in Germany and other parts of Europe threatened widespread road, rail and flight disruptions as the region braced for snowfall and heavy ice build-up.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

Avg Transit Time port to Port 13-28 days country specific

South Africa

Service out of South Africa is slowing due to vessel congestion

Marine Services are dropping port calls due to building congestion.

Monitoring Situation and potential for delays are increasing. **Situation continues

Avg Transit Time 43 days

***This document is intended reference only. This can be shared with stakeholders.**