

Logistics Update		Date		January 16 2026	
Terms are conditions					
Please note that this form is for informational purposes only and is a high-level status of shipping around the world					
The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.					
Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.					
If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.					
Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.					
Logistics Heat Map - (Rolling 5-month tracking)					
Ship Point	October '25	November '25	December '25	January '26	February '26
Western Canada					
Eastern Canada					
Australia					
California / USA					
Europe					
New Zealand					
South Africa					
South America					
Legend		Average Transit Times Port to Port (April 1st - Current)			
	Stable/No issues	Argentina 38 Days			
	Stable/Minor issues	Australia 38 Days			
	Watching	Chile 36 Days			
	Warning/Some Issues	France 14 Days			
	Major issues	Germany 15 Days			
		Ireland 18 Days			
		Italy 23 Days			
		New Zealand 21 Days			
		Portugal 17 Days			
		South Africa 54 Days			
		Spain 17 Days			
		United Kingdom 10 Days			
		Transit time Port to Winnipeg DC 21-28 Days			
General Notes					
No major misses at this time					
Western Canada					
No major misses at this time					
Vancouver - 113 Jan 2026 - No vessel berthing delays, yard utilization at Centerm Terminal currently at 89%. Average import rail dwell time is 4.1 days.					
Eastern Canada					
No major misses at this time					
Montreal - 13 Jan 2026 -Vessel schedules impacted from severe weather on the North Atlantic. Yard utilization at 75%. Import dwell times currently averaging 4.1 days.					
St. John - 13 Jan 2026 - Vessels continue to face schedule delays and terminal utilization reduced to 31% at DPW Saint John. Average import dwell time 4.1 days.					
California/US					
Currently no issues in California or Shipping from the USA to Manitoba					
19 Jun 2025 - The Government of Manitoba has no update on removing US product embargo.					
Argentina / Chile					
Chile - 13 January 2026 - The DPW Terminal at San Antonio port is not accessible due to a labor strike that began today. Vessel operations at present are continuing, but no container movements are possible at this terminal and at this stage there is no estimated date of conclusion. STI Terminal and Valparaiso are still operational but starting to see delays as well.					
Chile - 14 January 2026 - The labor action at DPW Terminal at San Antonio port has concluded and operations are resuming. Prepare for possible residual delays to container movements.					
No major misses at this time					

Australia
Australia port services are normal. No major delay at source.
New Zealand
New Zealand port services are normal. No major delay at source.
Europe
<p>Belgium - 7 Oct 2025 - Following a pilotage strike on Sunday, vessel congestion remains high with 32 vessels experiencing delays and another 54 awaiting pilotage schedules. Expect delays on vessel schedules and terminal operations to manage the backlog.</p> <p>Belgium - 14 Oct 2025 - Due to the ongoing pilotage strike in the Belgian ports for the 9th consecutive day vessel congestion keeps getting higher with 140 vessels waiting for the port of Antwerp and another 11 vessels waiting for the port of Zeebrugge.</p> <p>An additional national strike in Belgium against reform plans by the Belgian government will only worsen the congestion in the ports. With last week's strike in the port of Rotterdam the backlog will last at least until the end of October so vessels waiting at Antwerp port cannot be redirected to Rotterdam port for loading/unloading. Expect delays on vessel schedules and terminal operations to manage the backlog.</p> <p>Belgium - 20 Oct 2025 - Pilots in Belgium have resumed work since last week. They are suspending their actions temporarily in order to allow negotiations to take place. Dozens of vessels are still awaiting pilotage, the congestion is very high. Shipping lines are omitting the port of Antwerp due to this extra congestion which causes insecurity in planning and schedules for both importers and exporters. New strikes are planned as of October 24th if no agreement is reached. Expect delays on vessel schedules and terminal operations to manage the backlog</p> <p>Belgium - 24 Nov 2025 – A 3-day national strike in Belgium causes delays in handling vessels. Approximately 30 outbound and 35 inbound vessels are awaiting pilotage. The actions are organized by several Belgian unions, protesting workloads, wage levels, and planned reforms within the public sector. Pilots are expected to resume work as of Wednesday morning November 26th, 2025. Expect delays on vessel schedules and terminal operations to manage the backlog.</p> <p>Belgium - 13 January 2026 - Yard utilization has increased at all terminals as they recover from disruptions from heavy snowfall the previous week.</p> <p>France - 23 October 2025 - Due to Storm Benjamin, all terminals and depots in Le Havre are closed. The Pont de Normandie is closed to traffic until 5:00 PM by prefectural decree. As a result, no empty or full container entries or exits can take place. Wind forecasts and strong gusts remain high at least until 3:00 PM.</p> <p>France - 21 November 2025 - All terminals and depots in Fos-sur-Mer are closed due to strong winds. No operations are currently possible.</p> <p>France - 5 January 2026 - Due to snowfall, terminals at Le Havre port are now closed. The Hillebrand Gori warehouse in Le Havre port also had to close at 3.00 pm today and there are traffic bans in many parts of the north west of France</p> <p>France - 8 January 2026 - The Goretti storm is forecast to hit the Normandy coasts later today. As a result, the port of Le Havre will close around 6.00 pm and may remain closed tomorrow. Significant delays in containers loadings and vessel departures are to be expected</p> <p>France - 9 January 2026 - The Port of Le Havre has reopened, and operations are resuming. Nevertheless delays to be expected considering the disruptions we faced almost the whole week.</p> <p>Germany - 13 January 2026 - Hamburg - Terminal yard operations still elevated at CTA and CTH as the region continues to see delays from heavy snowfall and freezing temperatures.</p> <p>Italy - 7 Oct 2025 - Italian rail service RFI has several phased service disruptions planned on routes starting from Sept 28 to December 14 - regional train service schedules will be cancelled or diverted as work progresses. Contact your local representative for specific information for intermodal service during this time.</p> <p>Italy - December 1st, 2025 - Operational Impact of Transporters' Strike in Naples and Salerno Ports. Please be informed that a strike involving transport operators at the ports of Naples and Salerno has resulted in a complete halt of container operations (inbound and outbound) as of December 1st, 2025. As a consequence of this disruption, a Port Congestion Fee will be introduced starting January 1st, 2026. Due to the shutdown during the first week of December, a significant operational backlog is expected at both ports, which may lead to vessel delays and postponed container departures. Regarding the upcoming congestion fee, we kindly ask you to contact our Commercial Department to ensure the correct implementation of this surcharge for all affected customers.</p>

Netherlands -7 Oct 2025 - Trade unions for dock lashers have called for a 48 hour strike starting October 8, 2025 as negotiations continue on a new collective labor agreement. Extent of operational impact is not known at this time. Delta and Euromax terminals are recovering after weekend storms closed terminal operations temporarily and vessel schedules were impacted.

Netherlands - 14 Oct 2025 - The lashers returned to work yesterday after a court order suspending the strike temporarily. The lashers' strike, protesters' actions, and an earlier storm last weekend have created a significant backlog in the Port of Rotterdam. "There are now thirty container ships waiting, 15 of which are deep-sea. Even though the numbers of vessels waiting are significantly lower, there's no way to alleviate the pressure on the port of Antwerp. As of Friday October 17th, the lashers' strike will resume unless a deal is reached as the temporary suspension ends then. Ongoing negotiations continue, but no agreement has been finalized. Expectations are that the backlog will last until the end of October or even mid of November if the lashers will go on strike again.

Netherlands - 20 Oct 2025 - The lashers' unions have reached a collective bargaining agreement with the port authorities which means strikes are over. The backlog in the port will last until at least end of October. Shipping lines are omitting the port of Rotterdam due to this extra congestion which causes insecurity in planning and schedules for both importers and exporters. Expect delays on vessel schedules and terminal operations to manage the backlog.

Netherlands - 13 January 2026 - Terminals are recovering from delays from snowfall, strong winds and fog conditions from the recent week. Yard utilization still critical at RWG Terminal.

Portugal -10 December 2025 - A national strike has been announced in Portugal for December 11th. This strike may impact various public services and could potentially affect our operations, logistics, and transportation flows throughout the day. At this stage, the exact level of disruption is uncertain. However: Delays in transport and service providers are possible. Operational adjustments may be required depending on how the situation develops.

Portugal - 05 January 2026 - Due to a IT failure on customs system, containers arriving to Leixoes and Lisbon ports cannot be unloaded because there is no space available. The IT failure is not allowing to pick up import containers at normal speed, and that is creating congestion that limits the capacity to receive export containers. No expected conclusion date.

Spain - 25 November 2025 - Port of Valencia was closed yesterday due to severe weather conditions. Further disruptions are forecasted for tomorrow Nov 26th: gates and vessel operations could be affected.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

South Africa

13 Jan 2026 - Operations at Cape Town terminals are disrupted due to high winds. Current delays are averaging 6 days or longer. Seasonal strong winds expected through the end of February.

No updates at this time

*This document is intended reference only. This can be shared with stakeholders.