

Terms are conditions

Please note that this form is for informational purposes only and is a high-level status of shipping around the world
 The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.
 Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.
 If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.
 Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.

Logistics Heat Map - (Rolling 5-month tracking)

Ship Point	November '25	December '25	January '26	February '26	March '26
Western Canada	Stable/Minor issues				
Eastern Canada	Stable/Minor issues				
Australia	Watching	Watching	Watching	Watching	Watching
California / USA	Warning/Some Issues				
Europe	Major issues				
New Zealand	Stable/Minor issues				
South Africa	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Watching	Watching
South America	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Watching	Watching

Legend	
	Stable/No issues
	Stable/Minor issues
	Watching
	Warning/Some Issues
	Major issues

Average Transit Times Port to Port (April 1st - Current)	
Argentina	38 Days
Australia	38 Days
Chile	37 Days
France	14 Days
Germany	16 Days
Ireland	18 Days
Italy	24 Days
New Zealand	22 Days
Portugal	16 Days
South Africa	54 Days
Spain	19 Days
United Kingdom	11 Days
Transit time Port to Winnipeg DC	
	21-28 Days

General Notes

China - 23 January 2026 - Both Shanghai and Ningbo–Zhoushan ports have been affected by dense fog, adverse weather conditions, vessel bunching, and the pre-Chinese-New-Year export surge, resulting in sustained operational pressure. At the Port of Shanghai, the average vessel waiting time ranges from approximately 2 to 2.13 days, with notable berth congestion at Waigaoqiao and Yangshan terminals. At Ningbo–Zhoushan Port, average waiting times are generally 1.5 to 2.5 days, while MSICT and CMICT face significantly higher strain due to yard utilization exceeding 90%, pushing waiting times to over 3 days. These delays may lead to extended dwell times and postponed delivery for import cargo, while on the export side, tighter cut-off times and increased space pressure could disrupt planned shipments and heighten overall supply chain uncertainty.

No major misses at this time

Western Canada

No major misses at this time
Vancouver - 18 February 2026 - Berthing delays of up to 72 hours and yard utilization over capacity resulting in delays. Average import rail dwell time is 5 days.

Eastern Canada

No major misses at this time
St. John - 13 Jan 2026 - Vessels continue to face schedule delays and terminal utilization reduced to 31% at DPW Saint John. Average import dwell time 4.1 days.
Montreal - 18 February 2026 -Vessel schedules continue to be impacted from severe weather on the North Atlantic. Yard utilization at 78%.

California/US

Currently no issues in California or Shipping from the USA to Manitoba
19 Jun 2025 - The Government of Manitoba has no update on removing US product embargo.

Argentina / Chile

Chile - 13 January 2026 - The DPW Terminal at San Antonio port is not accessible due to a labor strike that began today. Vessel operations at present are continuing, but no container movements are possible at this terminal and at this stage there is no estimated date of conclusion. STI Terminal and Valparaiso are still operational but starting to see delays as well.

Chile - 14 January 2026 - The labor action at DPW Terminal at San Antonio port has concluded and operations are resuming. Prepare for possible residual delays to container movements.

Argentina - 26 January 2026 - The International pass between Mendoza and the Chilean ports of San Antonio and Valparaiso has reopened today at 10:30 AM local time following a temporary closure due heavy rainfall and road clearing

No major misses at this time

Australia

Australia port services are normal. No major delay at source.

New Zealand

New Zealand port services are normal. No major delay at source.

Europe

Belgium - 24 Nov 2025 – A 3-day national strike in Belgium causes delays in handling vessels. Approximately 30 outbound and 35 inbound vessels are awaiting pilotage. The actions are organized by several Belgian unions, protesting workloads, wage levels, and planned reforms within the public sector. Pilots are expected to resume work as of Wednesday morning November 26th, 2025. Expect delays on vessel schedules and terminal operations to manage the backlog.

Belgium - 13 January 2026 - Yard utilization has increased at all terminals as they recover from disruptions from heavy snowfall the previous week.

Belgium - 3 February 2026 - Yard utilization is elevated at Antwerp terminals, ranging between 75% and 85%.

France - 23 October 2025 - Due to Storm Benjamin, all terminals and depots in Le Havre are closed.

The Pont de Normandie is closed to traffic until 5:00 PM by prefectural decree. As a result, no empty or full container entries or exits can take place. Wind forecasts and strong gusts remain high at least until 3:00 PM.

France - 21 November 2025 - All terminals and depots in Fos-sur-Mer are closed due to strong winds. No operations are currently possible.

France - 5 January 2026 - Due to snowfall, terminals at Le Havre port are now closed. The Hillebrand Gori warehouse in Le Havre port also had to close at 3.00 pm today and there are traffic bans in many parts of the north west of France

France - 8 January 2026 - The Gorette storm is forecast to hit the Normandy coasts later today. As a result, the port of Le Havre will close around 6.00 pm and may remain closed tomorrow. Significant delays in containers loadings and vessel departures are to be expected

France - 9 January 2026 - The Port of Le Havre has reopened, and operations are resuming. Nevertheless delays to be expected considering the disruptions we faced almost the whole week.

France - 3 February 2026 - The Port of Le Havre is currently facing congestion due to changes in vessel port calls, with fewer than 2 vessels out of 10 currently adhering to their originally scheduled berthing dates; Weather conditions related to the winter season (strong winds, snow) are leading to temporary terminal closures. Be prepared for schedule disruptions and the potential for additional charges.

Germany - 13 January 2026 - Hamburg - Terminal yard operations still elevated at CTA and CTH as the region continues to see delays from heavy snowfall and freezing temperatures.

Germany - 3 February 2026 - CTA and CTH Terminal yards are experiencing high or critical levels of utilization. Storm conditions in the Bay of Biscay are disrupting vessel schedules and will create congestion for multiple vessel arrivals in the coming week. Terminals are applying various restrictions on container movements and deliveries and possible additional interim storage situations and associated costs may apply to pending shipments.

Italy - December 1st, 2025 - Operational Impact of Transporters' Strike in Naples and Salerno Ports. Please be informed that a strike involving transport operators at the ports of Naples and Salerno has resulted in a complete halt of container operations (inbound and outbound) as of December 1st, 2025. As a consequence of this disruption, a Port Congestion Fee will be introduced starting January 1st, 2026. Due to the shutdown during the first week of December, a significant operational backlog is expected at both ports, which may lead to vessel delays and postponed container departures. Regarding the upcoming congestion fee, we kindly ask you to contact our Commercial Department to ensure the correct implementation of this surcharge for all affected customers.

Netherlands - 13 January 2026 - Terminals are recovering from delays from snowfall, strong winds and fog conditions from the recent week. Yard utilization still critical at RWG Terminal.

Netherlands - 3 February 2026 - Most terminal yards are showing a high level of utilization between 75% - 95% with the exception of Delta II Terminal. Minimal disruption to operations due to dense fog conditions.

Portugal -10 December 2025 - A national strike has been announced in Portugal for December 11th. This strike may impact various public services and could potentially affect our operations, logistics, and transportation flows throughout the day. At this stage, the exact level of disruption is uncertain. However: Delays in transport and service providers are possible. Operational adjustments may be required depending on how the situation develops.

Portugal - 05 January 2026 - Due to a IT failure on customs system, containers arriving to Leixoes and Lisbon ports cannot be unloaded because there is no space available. The IT failure is not allowing to pick up import containers at normal speed, and that is creating congestion that limits the capacity to receive export containers. No expected conclusion date.

Portugal - 21 January 2026 - The port situation in Portugal is stabilizing as local customs authorities have implemented contingency operations following the IT disruption at the end of December. Cargo receiving windows are still restricted to just a few days prior to vessel arrival at Lisbon and Leixoes terminals. The Port of Sines is still experiencing rollovers depending on vessel service routing schedules. Plan for additional lead time for shipments moving through Portugal until normal operations are restored.

Portugal - 2 February 2026 - Several regions in Portugal are experiencing flooding and power outages following a major storm system last week. Rail connections for Leixões and Lisboa ports have been flooded which will disrupt any rail shipments already in transit and temporarily halt normal service for new orders. Further storm weather conditions are expected for this week so it may take some time before the situation improves.

Spain - 21 January 2026 - Rail connections with the port of Barcelona are temporarily suspended due to an incident with a commuter train earlier this morning

Spain - 27 January 2026 - Trains are operating, but with significant restrictions, please expect delays in train connections to and from Barcelona region.

Spain - 12 February 2026 - Due to the forecast of strong wind gusts in the coming hours, both maritime and landside operations will be suspended during the following periods:

Maritime operations: suspended from 02:00 to 20:00 on Thursday, February 12.

Landside operations (gates, rail, and CFS): suspended from 02:00 to 14:00 on Thursday, February 12.

Additionally, Algeciras and Valencia are considering suspending operations on February 13 due to adverse weather conditions

Spain - 18 February 2026 - Continued severe weather on the North Atlantic and in the Bay of Biscay has disrupted ocean carrier vessel transits and operations to and from Northern Europe as well as the west Mediterranean. Be prepared for vessel schedule delays and transit time adjustments as carriers adjust routes and work towards overall network recovery.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

South Africa

13 Jan 2026 - Operations at Cape Town terminals are disrupted due to high winds. Current delays are averaging 6 days or longer. Seasonal strong winds expected through the end of February.

18 February 2026 - Operations at Cape Town terminals face ongoing disruptions due to high wind gusts. Current delays are averaging 6 days or longer. Seasonal strong winds expected through the end of February.

No updates at this time

*This document is intended reference only. This can be shared with stakeholders.