

Logistics Update		Date		December 17 2025	
Terms are conditions					
Please note that this form is for informational purposes only and is a high-level status of shipping around the world					
The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.					
Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.					
If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.					
Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.					
Logistics Heat Map - (Rolling 5-month tracking)					
Ship Point	September '25	October '25	November '25	December '25	January '26
Western Canada					
Eastern Canada					
Australia					
California / USA					
Europe					
New Zealand					
South Africa					
South America					
Legend		Average Transit Times Port to Port (April 1st - Current)			
	Stable/No issues	Argentina 41 Days			
	Stable/Minor issues	Australia 37 Days			
	Watching	Chile 37 Days			
	Warning/Some Issues	France 14 Days			
	Major issues	Germany 17 Days			
		Ireland 18 Days			
		Italy 24 Days			
		New Zealand 21 Days			
		Portugal 12 Days			
		South Africa 54 Days			
		Spain 19 Days			
		United Kingdom 10 Days			
		Transit time Port to Winnipeg DC 21-28 Days			
General Notes					
China - 11 November 2025 - Typhoon "Fung-wong" is forecast to affect Taiwan region and the Eastern China coast this week, bringing heavy rainfall, strong winds, and possible flooding. From 12 to 13 Nov, port operations in Kaohsiung, Xiamen, Shanghai, Ningbo, and surrounding areas may face delays due to vessel anchorage restrictions, cargo handling disruptions, and temporary closures.					
Jamaica - 28 Oct 2025 - Kingston Freeport Terminal has ceased gate operations as of October 23, 2025 to prepare for the arrival of Hurricane Melissa, classified as a category 5 storm. Norman Manley International Airport in Kingston and Sangster International Aiport in Montego Bay are also closed and will re-open as soon as conditions permit					
Jamaica - 30 Oct 2025 - Damage assessments are still ongoing following the landfall of Hurricane Melissa as a category 5 storm this week, but there are reports of infrastructure, transportation, and power outages affecting much of the island. Kingston port terminals closed on October 23, 2025 and are expected to resume today. International airports were temporarily closed and have re-opened and are prioritizing disaster relief activities.					
Western Canada					
No major misses at this time					
Vancouver - 10 Dec 2025 - No vessel berthing delays, yard utilization at Centerm Terminal currently at 73%. Average import rail dwell time is 2.8 days.					
Eastern Canada					
No major misses at this time					
Montreal - 10 Dec 2025 - All Montreal services schedules impacted due to severe weather on the North Atlantic. Yard utilization at 70%. Import dwell times currently averaging 4 days.					

California/US
Currently no issues in California or Shipping from the USA to Manitoba 19 Jun 2025 - The Government of Manitoba has no update on removing US product embargo.
Argentina / Chile
No major misses at this time
Australia
Australia port services are normal. No major delay at source.
New Zealand
New Zealand port services are normal. No major delay at source.
Europe
Belgium - 8 Sept 2025 - Terminal congestion and yard capacity remains high. Expect delays, additional waiting times and associated charges.
Belgium - 7 Oct 2025 - Following a pilotage strike on Sunday, vessel congestion remains high with 32 vessels experiencing delays and another 54 awaiting pilotage schedules. Expect delays on vessel schedules and terminal operations to manage the backlog.
Belgium - 14 Oct 2025 - Due to the ongoing pilotage strike in the Belgian ports for the 9th consecutive day vessel congestion keeps getting higher with 140 vessels waiting for the port of Antwerp and another 11 vessels waiting for the port of Zeebrugge.
An additional national strike in Belgium against reform plans by the Belgian government will only worsen the congestion in the ports. With last week's strike in the port of Rotterdam the backlog will last at least until the end of October so vessels waiting at Antwerp port cannot be redirected to Rotterdam port for loading/unloading. Expect delays on vessel schedules and terminal operations to manage the backlog.
Belgium - 20 Oct 2025 - Pilots in Belgium have resumed work since last week. They are suspending their actions temporarily in order to allow negotiations to take place. Dozens of vessels are still awaiting pilotage, the congestion is very high. Shipping lines are omitting the port of Antwerp due to this extra congestion which causes insecurity in planning and schedules for both importers and exporters. New strikes are planned as of October 24th if no agreement is reached. Expect delays on vessel schedules and terminal operations to manage the backlog
Belgium - 24 Nov 2025 – A 3-day national strike in Belgium causes delays in handling vessels. Approximately 30 outbound and 35 inbound vessels are awaiting pilotage. The actions are organized by several Belgian unions, protesting workloads, wage levels, and planned reforms within the public sector. Pilots are expected to resume work as of Wednesday morning November 26th, 2025. Expect delays on vessel schedules and terminal operations to manage the backlog.
France - 8 Sept 2025 - A nationwide general strike is planned for Wednesday September 10, 2025 which is expected to disrupt rail, ferries, cross-border connections, fuel distribution and local transport. Delays are to be expected from transport complications regardless if the French dockworkers join this strike effort. In addition, French trade unions have announced a strike on September 18, 2025. High congestion on days before and after the planned stoppages is likely to disrupt scheduled container movements this week and next.
France - 26 September 2025 - All French Ports - Due to a strike, 4 hours work stoppage in all the French ports planned on Thursday 2nd, of October. Some disruptions can happen and may cause additional costs.
France - 23 October 2025 - Due to Storm Benjamin, all terminals and depots in Le Havre are closed. The Pont de Normandie is closed to traffic until 5:00 PM by prefectural decree. As a result, no empty or full container entries or exits can take place. Wind forecasts and strong gusts remain high at least until 3:00 PM.
France - 21 November 2025 - All terminals and depots in Fos-sur-Mer are closed due to strong winds. No operations are currently possible.
Germany - 8 Sept 2025 - Hamburg - Vessel berthing delays of up to 5 days; terminal yard utilization remaining above 75%. CTA terminal work replacing equipment and system will reduce berth capacity and operational capacity for the next 12 months.
Italy - 7 Oct 2025 - Italian rail service RFI has several phased service disruptions planned on routes starting from Sept 28 to December 14 - regional train service schedules will be cancelled or diverted as work progresses. Contact your local representative for specific information for intermodal service during this time.
Italy - December 1st, 2025 - Operational Impact of Transporters' Strike in Naples and Salerno Ports. Please be informed that a strike involving transport operators at the ports of Naples and Salerno has resulted in a complete halt of container operations (inbound and outbound) as of December 1st, 2025. As a consequence of this disruption, a Port Congestion Fee will be introduced starting January 1st, 2026. Due to the shutdown during the first week of December, a significant operational backlog is expected at both ports, which may lead to vessel delays and postponed container departures. Regarding the upcoming congestion fee, we kindly ask you to contact our Commercial Department to ensure the correct implementation of this surcharge for all affected customers.

Netherlands - 8 September 2025 - Vessel berthing delays, up to 8 days at some terminals. Yard capacity at terminals between 70-83% with increasing dwell times for imports and transshipments. Labor shortages contributing to challenges. Plan for congestion and delays in scheduled container movements.

Netherlands - 7 Oct 2025 - Trade unions for dock lashers have called for a 48 hour strike starting October 8, 2025 as negotiations continue on a new collective labor agreement. Extent of operational impact is not known at this time. Delta and Euromax terminals are recovering after weekend storms closed terminal operations temporarily and vessel schedules were impacted.

Netherlands - 14 Oct 2025 - The lashers returned to work yesterday after a court order suspending the strike temporarily. The lashers' strike, protesters' actions, and an earlier storm last weekend have created a significant backlog in the Port of Rotterdam. "There are now thirty container ships waiting, 15 of which are deep-sea. Even though the numbers of vessels waiting are significantly lower, there's no way to alleviate the pressure on the port of Antwerp. As of Friday October 17th, the lashers' strike will resume unless a deal is reached as the temporary suspension ends then. Ongoing negotiations continue, but no agreement has been finalized. Expectations are that the backlog will last until the end of October or even mid of November if the lashers will go on strike again.

Netherlands - 20 Oct 2025 - The lashers' unions have reached a collective bargaining agreement with the port authorities which means strikes are over. The backlog in the port will last until at least end of October. Shipping lines are omitting the port of Rotterdam due to this extra congestion which causes insecurity in planning and schedules for both importers and exporters. Expect delays on vessel schedules and terminal operations to manage the backlog.

Portugal -10 December 2025 - A national strike has been announced in Portugal for December 11th. This strike may impact various public services and could potentially affect our operations, logistics, and transportation flows throughout the day. At this stage, the exact level of disruption is uncertain. However: Delays in transport and service providers are possible. Operational adjustments may be required depending on how the situation develops.

Spain - 25 November 2025 - Port of Valencia was closed yesterday due to severe weather conditions. Further disruptions are forecasted for tomorrow Nov 26th: gates and vessel operations could be affected.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

South Africa

No updates at this time

*This document is intended reference only. This can be shared with stakeholders.