

Terms are conditions

Please note that this form is for informational purposes only and is a high-level status of shipping around the world
 The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.
 Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.
 If you require details on your purchase orders, please request a status update from a Manitoba Liquor and Lotteries representative.
 Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.

Logistics Heat Map - (Rolling 6-month tracking)

Ship Point	January '25	February '25	March '25	April '25	May '25
Western Canada	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
Eastern Canada	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
Australia	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues
California / USA	Major issues	Major issues	Major issues	Major issues	Major issues
Europe	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
New Zealand	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues
South Africa	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
South America	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues

Legend

Stable/No issues
Stable/Minor issues
Watching
Warning/Some Issues
Major issues

General Notes

08-Oct - Unifor represents CN Rail members at Local 100 and Council 4000, who work at CN terminals and HQ across Canada, including rail car technicians, heavy-duty mechanics, and diesel engine mechanics, crane operators, machinists and electricians, as well as clerical and administration, customer support and fleet mechanics among others. Union has officially opened negotiations with CN Rail, in late September and contract is set to expire on Dec 31, 2024. On Sept. 27, 2024 announced today that Unifor has filed a Notice of Dispute three days after the beginning of negotiations. The Union represents 3,300 Mechanical, Clerical, and Intermodal employees in Canada across three collective agreements. The current collective agreements expire on December 31, 2024.

25-Oct - Following an August 23 mandate from the Canada Industrial Relations Board (CIRB) for binding arbitration between CN and the Teamsters Canada Rail Conference, both parties have now appointed an arbitrator to set terms for the upcoming collective agreement. Seven days of mediation meetings are planned for **March 2025**; if these do not result in a settlement, arbitration will proceed in April. Under the agreed protocol, the arbitrator will have 60 days to deliver a decision, with an outcome anticipated by the end of Q2. Meanwhile, the CIRB has ordered that the current agreement remain in force, preventing any strike or lockout until a new agreement is finalized

07-April - Following six days of mediation and an arbitration process, Canada Industrial Relations Board appointed Arbitrator William Kaplan has issued a binding decision, setting the terms of a new collective agreement between CN and the Teamsters Canada Rail Conference (TCRC). The TCRC represents approximately 6,000 of our conductors, conductor trainees, yard coordinators and locomotive engineers across CN's network in Canada. The three-year collective agreement is retroactive to January 1, 2024, and runs through December 31, 2026. The agreement includes a 3 percent wage increase for each of 2024, 2025 and 2026.

1-April - Israel: War Risk Surcharge

In consideration of the war situation in Israel, vessel insurers have imposed an additional war risk premium surcharge on all vessels calling Israeli ports. Therefore, shipping lines announced the introduction of a War Risk Premium Surcharge with immediate effect on all cargo to and from Israel. The surcharge will apply to new bookings as well as for cargo already onwater transit and is subject to change with or without notice.

13 - March - WASHINGTON — The Federal Maritime Commission may consider blocking foreign container ships from entering U.S. ports if it finds that the country in which they're registered is causing choke points at various shipping locations around the world.

Western Canada

No major misses at this time

Transit times from Vancouver Port to MBL's DC in Winnipeg are at 4-5 weeks

Eastern Canada

No major misses at this time

Transit time from the Port of Montreal to MBL's DC in Winnipeg 3-4 weeks

California/US

Currently no issues in California or Shipping from the USA to Manitoba

28 Feb 2025 - Potential Tariff Rates on US Alcohol

4-March, due to Tariff period delays this notice will be enforced - "4-Feb, Effective Tuesday, MBL will be directed to pull American products off the shelves of liquor marts and will stop ordering American alcohol, the premier noted. " -

4-March - The Government of Canada is imposing 25% tariffs on imports of certain goods from the US . The Canada Border Services Agency (CBSA) is collecting the tariffs in the form of a surtax

Argentina / Chile

Argentina - 21 Mar 2025 - Argentina customs workers unions are planning to strike March 25 - 26, 2025. Plan for delays in customs activities for transportation operations next week.

Argentina - March 2025 - Ongoing closures at the International Pass but delays are minimal.

March 2025 - Chile no issues

Australia

Australia port services are normal. No major delay at source.

New Zealand

24 Feb 2025 - Harvest season in New Zealand and the peak export fruit season running typically through the end of March has put high demand on vessel schedules and allocation. Please reach out to your Hillebrand Gori representative to discuss pending shipments and best routing options during this time.

Europe

Most European ports nearing normal volume

France - 3 Dec 2024 - The French National Federation of Ports and Docks have called for a 48 hour strike on December 9 - 10, 2024. Where possible, empty container collection and loaded container delivery appointments will be adjusted to avoid the planned strike dates.

France - 6 Jan 2025 -Strike action will affect French ports, Le Havre and Fos sur Mer in January. There will be 4 hour work stoppages on January 7, 9, 13, 15, 17, 21, 23, 29, 31 between 10AM and 4PM local time. This is expected to disrupt container movements including the pick up of empty and return of loaded containers at the ports.

France - 27 Jan 2025 - In addition to the 4 hour work stoppages this month, there will be 48 hours of strike action on January 30 - 31, 2025. The four hour work stoppage between the day shift 10AM and 4PM will continue on January 27 and 29, 2025 and for February 4, 6, 10, 12, 14, 18, 20, 24, 26, and 28. These actions are expected to disrupt container movements including the pick up of empty and return of loaded containers at the ports.

France - 10 Mar 2025 - Industrial action continues to impact port productivity at Le Havre and Fos sur Mer ports. 4 hour work stoppages will continue (between 11AM to 3PM) every other day with overtime and S5 shifts still suspended on March 4, 6, 10, 12, 14, 24, 26, and 28, 2025. A 72 hour strike has been announced for March 18 - 20, 2025 with all depots closed March 18, 2025. Expect shipment delays and additional costs as a result.

France - 17 Mar 2025 - The French dockers and port workers union has temporarily suspended strike action, cancelling the 72 hour strike planned for March 18-20, 2025. The union is scheduled to meet again on March 25, 2025 to determine next steps depending on the course of negotiations.

France - 14 Apr 2025 - The French dockers and port workers union have suspended all strike action for April.

Germany - On November 4, the German trade union of railway, freight and public transport workers Ver.di called for strikes in various federal states of Germany. This is reported by foreign media. Warning strikes will take place during the week as part of negotiations to increase the wages of transport workers. The negotiations involve bus and railway companies in Bavaria, Baden-Württemberg, North Rhine-Westphalia, Lower Saxony, Schleswig-Holstein and Rhineland-Palatinate (Germany). ****Monitoring Situation.**

Germany - 10 Mar 2025 - Recent strike action at Hutchison Ports' Delta II Terminal, ongoing industrial action at French ports, and ocean carrier routing changes feeding cargo into Rotterdam have created congestion and delays for shipments moving via Rotterdam. High capacity and berth utilization at ECT and RWG Terminals.

Germany - 20 March 2025 - Low water levels on the Rhine River have led to the imposition of low water surcharges for barge transport.

Germany - 26 Mar 2025 - Port operations operating with delays over the past few weeks. Rail service connect delays to and from Northern German ports. Low water surcharges in effect for barge transport. All terminals above 80 yard utilization and some temporary delays in operations due to fog. Delivery restrictions still in place and interim storage charges may be incurred until container terminal delivery can be completed.

Belgium - 26 Mar 2025 - A general strike has been announced for Belgium that will impact rail, road and airport transport and access to Antwerp terminals. Note that congestion and influx of cargo continues to impact productivity at Antwerp terminals, in particular DP World terminals. Import container and evacuation has been prioritized over new deliveries. Berth priority for export and trans-shipment container movements has restricted diverted cargo from nearby ports. Expect delays and additional waiting times and associated charges.

Italy - 14 April 2025 - Road restrictions relating to truck transport will be going into effect starting this Friday April 18, 2025. Truck transport circulation will not be permitted during these times: April 18 from 2PM - 10PM local time. April 19 from 9AM to 4PM April 20-21 from 9AM to 10PM April 22 from 9AM to 2PM April 25 from 9AM to 10PM May 1 from 9AM to 10PM. This will restrict container transport operations to only 6 full days in a two week span. Congestion at port terminals is to be expected during this time.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

Avg Transit Time port to Port 13-28 days country specific

South Africa

3 Mar 2025 - Expect longer lead times for bookings on ocean carrier services from South Africa to the USA. Vessel wait time high and a combination of weather (strong winds for 5 consecutive days) and equipment issues are impacting port operations. Please contact your Hillebrand Gori representative to discuss best options for pending shipments.

Avg Transit Time 43 days

*This document is intended reference only. This can be shared with stakeholders.